

Turin, December 4 2014

PRESS RELEASE

EXOR confirms participation in FCA Mandatory Convertible Securities

With reference to the launch of the offering of mandatory convertible securities announced today by Fiat Chrysler Automobiles for an aggregate notional amount of \$2.5 billion, which may be increased by up to \$375 million at the option of the underwriters, EXOR confirms its intention to participate by purchasing an amount which would protect its approximately 31% ownership interest in FCA against dilution.

The transaction is exempt from the Procedure for transaction with related parties adopted by EXOR, as an ordinary transaction of major importance with a controlled company.

The transaction will be carried out at market financial conditions.

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