



Turin, December 11 2014

PRESS RELEASE

EXOR invests US\$ 886 million in FCA's mandatory convertible securities

Following the announcement of Fiat Chrysler Automobiles, regarding the pricing of its mandatory convertible securities, EXOR confirms it has purchased US\$ 886 million of the notional amount of the securities.

The investment will allow EXOR to preserve its approximately 30% fully-diluted ownership interest in FCA. EXOR's diluted ownership interest in FCA will be approximately 29.5% if the over-allotment options in the offerings of common shares and of mandatory convertible securities are both exercised in full.

MEDIA

Tel. +39.011.5090318
media@exor.com

**INVESTOR
RELATIONS**

Tel. +39.011.5090345
ir@exor.com