



Turin, 13 November, 2014

PRESS RELEASE

NOTES PARTIALLY CANCELLED

EXOR announces that an aggregate nominal amount of Euro 250,000,000 of its 5.375 per cent. Notes due 2017 (ISIN XS0300900478) was cancelled on the date hereof.

As a result of such cancellation (and the previous cancellation of Euro 60,000,000 in nominal amount of Notes on 17 December 2013), the outstanding nominal amount of the Notes is Euro 440,000,000.

The notice to the holders of the Notes published on the Luxembourg Stock Exchange is attached hereto.

Notice to the holders of the Notes

Exor S.p.A. (the Company)

Issue of EUR 750,000,000 5.375 per cent. Notes due 2017 (the **Notes**)

ISIN XS0300900478

On 30 September 2014, the Company announced its invitation to eligible Noteholders to tender their Notes for purchase by the Company for cash (the Offer). The Company accepted EUR 238,600,000 in nominal amount of Notes for repurchase pursuant to the Offer, which was settled on 14 October 2014.

Repurchased Notes in an aggregate nominal amount of EUR 250,000,000, including EUR 11,400,000 in nominal amount of Notes previously held by the Company, were cancelled on the date hereof.

Following such cancellation (and the cancellation of EUR 60,000,000 in nominal amount of Notes on 17 December 2013, as previously announced by the Company), the outstanding nominal amount of the Notes is EUR 440,000,000.

13 November 2014

EXOR S.p.A.

MEDIA

Tel. +39.011.5090318
media@exor.com

**INVESTOR
RELATIONS**

Tel. +39.011.5090345
ir@exor.com