



Società per Azioni
Registered Office - Via Nizza 250, Turin
Share Capital € 246,229,850
Turin Companies Register No. 00470400011

NOTICE OF SHAREHOLDERS' MEETING

Notice has been published on the Company's web-site convening in single call the Shareholders' Meeting to be held on May 22, 2014 at 10.00 a.m. at the Avvocato Giovanni Agnelli Plant (Maserati Grugliasco) – Corso Allamano 44/B, Grugliasco, Turin - to vote on the following

Agenda

- 1) Financial statements at December 31, 2013 and related resolutions.
- 2) Compensation and treasury stock:
 - a) Compensation Report pursuant to article 123-ter of Legislative Decree 58/1998.
 - b) Resolutions on the purchase and disposal of own shares.

INFORMATION

Attendance and representation at the Shareholders' Meeting

Holders of voting rights at close of business on the record date, May 13, 2014, for whom the Company has received the relevant communication from the authorized intermediary, are entitled to attend and vote at the Shareholders' Meeting.

As provided for by law, any shareholder entitled to attend and vote may be represented at the Shareholders' Meeting by a proxy.

Pursuant to article 135-undecies of Legislative Decree 58/1998, the Company has appointed Computershare S.p.A., Via Nizza 262/273, 10126 Turin, (www.computershare.com), as its representative to whom holders of voting rights may give, not later than May 20, 2014, a proxy with voting instructions on all or some of the proposals on the agenda of the meeting.

The forms to be used for conferral of the proxies are available on the Company's web-site www.exor.com (section Governance/ general meetings/ proxy forms) and are to be transmitted in the manner indicated therein.

Documentation and information

The Notice of Meeting, available on the web-site (www.exor.com governance/ general meetings) contains all the information and detailed instructions on the rights which Shareholders may exercise.

The annual financial report, the report on corporate governance and the illustrative reports on the other matters on the meeting agenda together with the related proposed resolutions, are available to the public at the Company's registered office and are published on the Company's web-site www.exor.com.

On behalf of the Board of Directors
Chairman and Chief Executive Officer
John Elkann