



**SPECIAL MEETING OF  
SAVINGS STOCKHOLDERS**

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**Agenda and Reports**

**SPECIAL MEETING OF SAVINGS STOCKHOLDERS  
EXOR S.p.A.  
Fiat Historical Center– Turin, Via Chiabrera 20  
April 23, 24 and 27, 2009**

**Agenda**

1. Creation of a fund for expenses in pursuance of art. 146, paragraph 1, letter c), of Legislative Decree 58 dated February 24, 1998.
2. Election of the Common Representative of the holders of savings shares; pertinent and related resolutions.

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The notice was published in the newspaper "La Stampa" on March 23, 2009.

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**CREATION OF A FUND FOR EXPENSES IN PURSUANCE OF ART. 146, PARAGRAPH 1, LETTER C), OF LEGISLATIVE DECREE 58 DATED FEBRUARY 24, 1998**

**ELECTION OF THE COMMON REPRESENTATIVE OF THE HOLDERS OF SAVINGS SHARES; PERTINENT AND RELATED RESOLUTIONS**

To the stockholders,

The Company has issued savings shares to be exchanged with IFIL savings shares within the framework of the merger by incorporation of IFIL Investments S.p.A. in IFI S.p.A. (currently EXOR S.p.A.), which became effective on March 1, 2009.

On February 16, 2009, The Italian Stock Exchange (Borsa Italiana) issued the order to admit the EXOR savings shares to trading on the Electronic Share Market (Mercato Telematico Azionario) organized and managed by Borsa Italiana S.p.A.. The savings shares have been listed on the Italian Stock Exchange since March 2, 2009 (the first day of trading subsequent to March 1, 2009, closing day of the Italian Stock Exchange, the effective date of the merger).

Taking into account what was described above, a Special Meeting of Savings Stockholders has been convened pursuant to art. 146, paragraph 2, of Legislative Decree 58 dated February 24, 1998, to resolve on the following items:

- a) creation of a fund for the expenses necessary to protect common interests;
- b) election of the common representative of the holders of savings shares for fiscal years 2009, 2010 and 2011 and determination of his/her compensation.

We make the stockholders note that art. 31 of the corporate Bylaws sets forth that the expenses necessary to protect the common interests of the holders of savings shares are borne by the Company up to a yearly amount of Euro 10,000.

We invite the stockholders to pass the inherent resolutions thereon.

Turin, March 25, 2009

On behalf of the Board of Directors  
The Chairman  
John Elkann