



Società per Azioni
Registered office in Turin - Corso Matteotti 26
Capital Stock Euros 246,229,850
Turin Company Register No. 00470400011

NOTICE OF SPECIAL STOCKHOLDERS' MEETING

Holders of savings shares are invited to attend a special Stockholders' meeting to be held at the FIAT Historical Center, Via Chiabrera 20 – Turin, on April 23, 2009 at 10 a.m. in first call and on April 24, 2009 at 10 a.m. and April 27, 2009 at 10 a.m., at the same place, respectively in eventual second and third call, to resolve on the following

Agenda

1. Creation of a fund for expenses in pursuance of art. 146, paragraph 1, subparagraph c), of Legislative Decree No. 58 dated February 24, 1998.
2. Election of the Common Representative for the Holders of savings shares; pertinent and related resolutions.

The reports relative to the items on the Agenda will be made publicly available at the Company's registered office and at Borsa Italiana S.p.A. as set forth by the provisions of law, a copy of which the Stockholders may ask for, as well as on the website of the Company: www.exor.com.

Pursuant to art. 2370, second paragraph, of the Italian Civil Code, only Holders of savings shares whom notification has been made to by an authorized intermediary adherent to the concentrated management system of Monte Titoli S.p.A. are entitled to attend the meeting.

To facilitate access to the meeting, Holders of savings shares who wish to attend the meeting are requested to show a copy of the aforementioned notification.

on behalf of the Board of Directors
the Chairman
John Elkann