

Turin, 26 June, 2013

PRESS RELEASE**Change in EXOR S.p.A. Share Capital**

EXOR S.p.A. informs that, as a result of the issue of 85,970,354 new ordinary shares pursuant to the mandatory conversion of all 76,801,460 EXOR preferred shares and 9,168,894 EXOR savings shares, from June 24, 2013, its share capital (fully subscribed and paid), is composed as follows:

	New share capital			Previous share capital		
	€	No. of shares	Par value per share	€	No. of shares	Par value per share
Total:	246,229,850	246,229,850	1	246,229,850	246,229,850	1
Ordinary shares (start of entitlement period: 1.1.2013) current coupon no.: 8	246,229,850	246,229,850	1	160,259,496	160,259,496	1
Preferred shares	-----	-----	-----	76,801,460	76,801,460	1
Savings shares	-----	-----	-----	9,168,894	9,168,894	1

EXOR S.p.A. informs that the new by-laws has been registered at the Registry of Companies of Turin on June 25, 2013.

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